

The Environmental Performance of Shipping

Challenges and Prospects

Shipping and the Law – Naples, 4 October 2013 Patrick Verhoeven, Secretary General

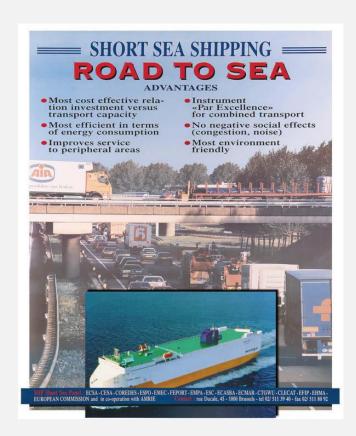


Overview

- 1. Introduction
- 2. Air emissions
- 3. Ship recycling
- 4. Ballast water
- 5. Concluding remarks



1. Introduction









2. Air emissions

Sulphur:

- SECA: 1 January 2015 is approaching fast
- What will fuel market be like (availability/price)?
- Transition period and support for conversion vital

Carbon:

- EU MRV proposal useful step towards intl solution
- MRV tool must be simple, accurate and easy

Nitrogen:

– NECA: how to avoid the SECA pitfall?



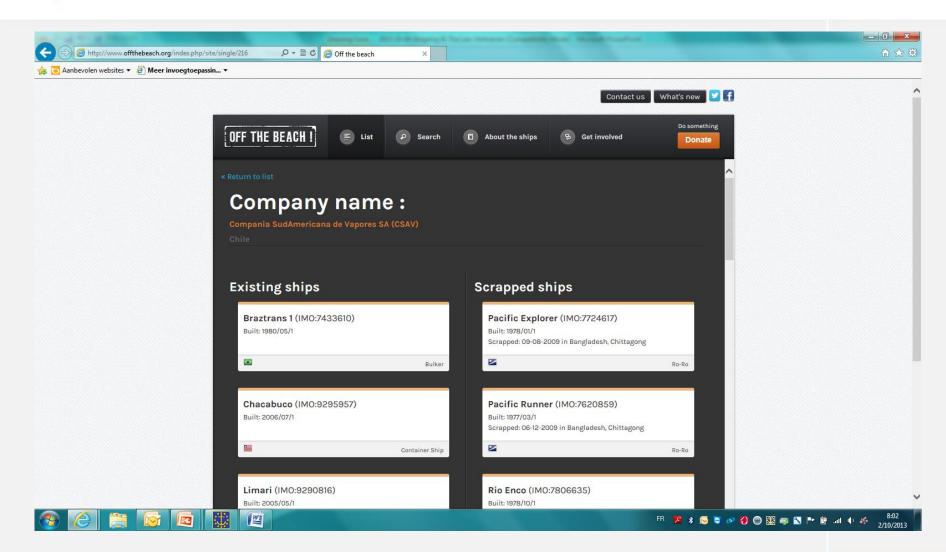




3. Ship recycling

- Int'l framework: 2009 IMO Hong Kong Convention
- European framework: 2013 EURegulation
- Introduction of EU ship recycling fund avoided
- European Commission to make proposal on the feasibility of a financial incentive mechanism
- Industry initiatives



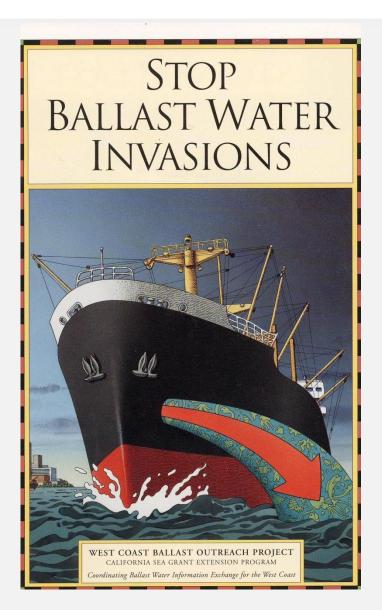




4. Ballast water

- Int'l framework: 2004 IMO Convention ratification process almost completed
- IMO Resolution to ease implementation
- EU framework: focus on limiting invasions of alien species
- Shipowner concerns:
 - Need for exemptions in case of low risk
 - Type approval process treatment systems







5. Concluding remarks

- Policy perception of shipping: from solution to problem
- Shipping lobby increasingly in the defensive corner
- Shipping is a global industry: tensions between EU and international aspirations must be resolved
- But trend towards regional measures in IMO equally deplorable
- Trend towards regulating without impact assessment even more so
- Key questions:
 - How can shipping be on top of the environmental debate again?
 - How can shipping counter the negative perception that it unjustly portrays?



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